



KHPT HOLDINGS BERHAD
(Registration No. 201901005770 (1315097-M))
(Incorporated in Malaysia)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an Extraordinary General Meeting (“**EGM**”) of KHPT Holdings Berhad (“**KHPT**” or the “**Company**”) will be held at Four Points by Sheraton Puchong, The Heron (Function Room), Level 2, Puchong Financial Corporate Centre (PFCC), Jalan Puteri 1/2, Bandar Puteri, 47100 Puchong, Selangor Darul Ehsan on Thursday, 25 June 2026 at 11.00 a.m. (or immediately following the conclusion or adjournment of the Second Annual General Meeting of the Company scheduled to be held on the same day at 9.30 a.m., whichever is earlier) for the purpose of considering and, if thought fit, passing the following ordinary resolutions with or without modifications:

AGENDA

ORDINARY RESOLUTION 1

PROPOSED ACQUISITION BY KHPT HOLDINGS BERHAD (“KHPT” OR THE “COMPANY”) OF 5,000,000 ORDINARY SHARES IN NGAI CHEONG METAL INDUSTRIES SDN BHD (“NCMI”), REPRESENTING 100% EQUITY INTEREST IN NCMI, FOR A TOTAL CASH CONSIDERATION OF RM19.50 MILLION (“PROPOSED ACQUISITION”)

“**THAT** subject to and conditional upon the passing of Ordinary Resolutions 2, 3 and 4, the approvals of any other relevant authorities and/or financiers being obtained (where applicable), and the fulfilment of the conditions precedent as set out in the conditional share sale and purchase agreement dated 27 April 2026 entered into by KHPT (as the Purchaser) with Chan Chun Kit, Chan Sze Min, Chan Sze See, Chan See Lai, and Chan Yan Ho @ Chan Yan Choy (collectively, referred to as the “**Vendors**”) (“**SSA**”), approval be and is hereby given to KHPT to acquire 5,000,000 ordinary shares in NCMI, representing 100% equity interest in NCMI, for a total cash consideration of RM19.50 million, in accordance with the terms and conditions of the SSA and any supplemental thereto (if any).

AND THAT the Board of Directors of KHPT (“**Board**”) be and is hereby authorised and empowered to do all acts, deeds and such things and to execute, enter into, sign and deliver or cause to be signed, executed or delivered on behalf of the Company, all necessary documents, agreements or arrangements to give effect and complete the Proposed Acquisition, including without limitation, with full power to assent to or make any modifications, variations and/or amendments as may be required or imposed by the relevant authorities and/or parties or as may be deemed necessary and/or expedient and/or appropriate by the Board in their absolute discretion in the interest of the Company and to take such steps as may be necessary or expedient to finalise, implement, give full effect and to complete the Proposed Acquisition.”

ORDINARY RESOLUTION 2

PROPOSED LEASE BY NCMI OF A BUILDING KNOWN AS NCMI FACTORY (AS DEFINED HEREIN) FROM NGAI CHEONG REALTY SDN BHD (“PROPOSED LEASE”)

“**THAT** subject to and conditional upon the passing of Ordinary Resolutions 1, 3 and 4, the approvals of any other relevant authorities and/or financiers being obtained (where applicable), and the fulfilment of the conditions subsequent as set out in the lease agreement dated 27 April 2026 entered into by NCMI (as the Lessee) with Ngai Cheong Realty Sdn Bhd (Registration No. 198601001543 (150685-D)) (“**NCR**”) (“**Lease Agreement**”), approval be and is hereby given to NCMI to lease the factory located at PT 57121, Jalan Meranti Perdana 2, Taman Perindustrian Meranti Perdana, 47100 Puchong, Selangor (“**NCMI Factory**”) from NCR, in accordance with the terms and conditions of the Lease Agreement and any supplemental thereto (if any).

AND THAT the Board be and is hereby authorised and empowered to do all acts, deeds and such things and to execute, enter into, sign and deliver or cause to be signed, executed or delivered on behalf of the Company, all necessary documents, agreements or arrangements to give effect and complete the Proposed Lease, including without limitation, with full power to assent to or make any modifications, variations and/or amendments as may be required or imposed by the relevant authorities and/or parties or as may be deemed necessary and/or expedient and/or appropriate by the Board in their absolute discretion in the interest of the Company and to take such steps as may be necessary or expedient to finalise, implement, give full effect and to complete the Proposed Lease.”

ORDINARY RESOLUTION 3

PROPOSED DIVERSIFICATION OF THE EXISTING BUSINESS OPERATIONS OF KHPT AND ITS SUBSIDIARY (“KHPT GROUP”) TO INCLUDE THE METAL STAMPING SERVICES TO NON-AUTOMOTIVE SECTORS (“PROPOSED DIVERSIFICATION”)

“**THAT** subject to and conditional upon the passing of Ordinary Resolutions 1, 2 and 4, the approvals of any other relevant authorities and/or financiers being obtained (where applicable), approval be and is hereby given to KHPT to diversify the existing principal activities of KHPT Group to include the provision of metal stamping services to non-automotive sectors.

AND THAT the Board be and is hereby authorised and empowered to do all acts, deeds and such things and to execute, enter into, sign and deliver or cause to be signed, executed or delivered on behalf of the Company, all necessary documents, agreements or arrangements to give effect and complete the Proposed Diversification, including without limitation, with full power to assent to or make any modifications, variations and/or amendments as may be required or imposed by the relevant authorities and/or parties or as may be deemed necessary and/or expedient and/or appropriate by the Board in their absolute discretion in the interest of the Company and to take such steps as may be necessary or expedient to finalise, implement, give full effect and to complete the Proposed Diversification.”

ORDINARY RESOLUTION 4

PROPOSED VARIATION OF PROCEEDS RAISED FROM THE INITIAL PUBLIC OFFERING OF THE COMPANY AMOUNTING TO RM16.37 MILLION PURSUANT TO RULE 8.24 OF THE ACE MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (“PROPOSED VARIATION”)

“**THAT** subject to and conditional upon the passing of Ordinary Resolutions 1, 2 and 3, the approvals of any other relevant authorities and/or financiers being obtained (where applicable), approval be and is hereby given for the Company to vary the utilisation of proceeds intended for the capital expenditure of RM16.37 million to be utilised to partially fund the Proposed Acquisition.

AND THAT the Board be and is hereby authorised and empowered to do all acts, deeds and such things and to execute, enter into, sign and deliver or cause to be signed, executed or delivered on behalf of the Company, all necessary documents, agreements or arrangements to give effect and complete the Proposed Variation, including without limitation, with full power to assent to or make any modifications, variations and/or amendments as may be required or imposed by the relevant authorities and/or parties or as may be deemed necessary and/or expedient and/or appropriate by the Board in their absolute discretion in the interest of the Company and to take such steps as may be necessary or expedient to finalise, implement, give full effect and to complete the Proposed Variation.”

BY ORDER OF THE BOARD

KHOO MING SIANG

[(MAICSA 7034037) SSM PC NO. 202208000150]

COMPANY SECRETARY

SELANGOR DARUL EHSAN

10 JUNE 2026

NOTES:

- (1) Pursuant to Rule 8.31A of the ACE Market Listing Requirements of Bursa Malaysia Securities Berhad ("**Bursa Securities**"), all the resolutions set out in the Notice of EGM will be put to vote by way of poll. Poll Administrator and Independent Scrutineers will be appointed to conduct the polling process and verify the results of the poll, respectively.
- (2) A member entitled to attend and vote at the EGM may appoint another person as his proxy to attend and vote in his stead. A proxy may but need not be a member of the Company. There shall be no restriction as to the qualification of the proxy. A proxy appointed to attend and vote at a meeting shall have the same rights as the member to speak at the meeting.
- (3) A member shall be entitled to appoint not more than 2 proxies to participate, speak and vote at the meeting. Where a member appoints 2 proxies, the appointment shall not be valid unless the member specifies the proportion of his shareholding to be represented by each proxy.
- (4) Where a member is an Exempt Authorised Nominee which holds shares in the Company for multiple beneficial owners in one securities account ("**omnibus account**") as defined under the Securities Industry (Central Depositories) Act, 1991, there is no limit to the number of proxies which the exempt authorised nominee may appoint in respect of each omnibus account it holds.
- (5) The proxy form shall be in writing, executed by or on behalf of the appointor or his attorney duly authorised in writing or, if the appointor is a corporation, either under seal or under the hand of an officer or attorney duly authorised.
- (6) Any authority pursuant to which such an appointment is made by a power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority shall be deposited at the office of the Company's Share Registrar, Boardroom Share Registrars Sdn Bhd at 11th Floor, Menara Symphony, No. 5, Jalan Prof. Khoo Kay Kim, Seksyen 13, 46200 Petaling Jaya, Selangor Darul Ehsan, Malaysia not less than forty-eight (48) hours before the time for holding the EGM or adjourned EGM at which the person named in the proxy form proposes to vote, and in default the proxy form shall not be treated as valid.
- (7) The appointment of a proxy may be made in a hard copy form or by electronic means in the following manner and must be received by the Company not less than forty-eight (48) hours before the time appointed for holding the EGM or Adjourned EGM at which the person named in the appointment proposes to vote:

In hard copy form

In the case of an appointment made in hard copy form, the original proxy form must be deposited at the office of the Company's Share Registrar, Boardroom Share Registrars Sdn Bhd ("**Boardroom**") at 11th Floor, Menara Symphony, No. 5, Jalan Prof. Khoo Kay Kim, Seksyen 13, 46200 Petaling Jaya, Selangor Darul Ehsan, Malaysia.

By electronic means

Alternatively, the instrument appointing the proxy may also be lodged electronically via Boardroom Smart Investor Portal at <https://investor.boardroomlimited.com>.

- (8) For the purpose of determining who shall be entitled to attend this meeting, the Company shall be requesting Bursa Malaysia Depository Sdn Bhd to make available a Record of Depositors as at 18 June 2026 and only members whose names appear on such Record of Depositors shall be entitled to attend, speak and vote at this meeting and entitled to appoint proxy or proxies.

Personal data privacy:

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the EGM and/ or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "Purposes"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.